

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY TYPE AND REFUNDING  
FOR THE PERIOD JANUARY 1, 2004 TO AUGUST 31, 2004\***

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)</u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	48	3,337,948,250	6.8	2,337,584,838	70.0
General obligation bond	39	15,193,775,000	30.9	213,280,000	1.4
Other bond	2	750,000,000	1.5	0	.0
Public enterprise revenue bond	4	655,170,000	1.3	429,360,086	65.5
Public lease revenue bond	4	779,675,000	1.6	280,085,000	35.9
Tax allocation bond	2	12,260,000	.0	1,862,122	15.2
<b>Subtotal, Bonds</b>	<b>99</b>	<b>20,728,828,250</b>	<b>42.2</b>	<b>3,262,172,046</b>	<b>15.7</b>
<b>Notes</b>					
Grant anticipation note	1	614,850,000	1.3	0	.0
<b>Subtotal, Notes</b>	<b>1</b>	<b>614,850,000</b>	<b>1.3</b>	<b>0</b>	<b>.0</b>
<b>TOTAL STATE ISSUERS</b>	<b>100</b>	<b>21,343,678,250</b>	<b>43.5</b>	<b>3,262,172,046</b>	<b>15.3</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	108	3,433,673,012	7.0	572,344,862	16.7
General obligation bond	191	4,915,768,324	10.0	1,115,657,101	22.7
Limited tax obligation bond	91	1,035,144,086	2.1	221,131,750	21.4
Other bond	24	2,765,379,953	5.6	1,102,040,000	39.9
Public enterprise revenue bond	72	3,895,174,764	7.9	2,172,406,958	55.8
Public lease revenue bond	26	761,075,000	1.5	323,543,147	42.5
Revenue bond (Pool)	37	1,343,065,510	2.7	624,494,945	46.5
Sales tax revenue bond	1	104,710,000	.2	5,310,000	5.1
Special assessment bond	49	290,459,016	.6	49,093,828	16.9
Tax allocation bond	60	1,537,275,000	3.1	920,165,391	59.9
<b>Subtotal, Bonds</b>	<b>659</b>	<b>20,081,724,665</b>	<b>40.9</b>	<b>7,106,187,982</b>	<b>35.4</b>
<b>Certificates of Participation/Leases</b>					
Certificates of participation/leases	110	1,793,758,316	3.7	471,740,251	26.3
<b>Subtotal, Certificates of Participation/Leases</b>	<b>110</b>	<b>1,793,758,316</b>	<b>3.7</b>	<b>471,740,251</b>	<b>26.3</b>
<b>Commercial Paper</b>					
Commercial paper	8	594,100,000	1.2	0	.0
<b>Subtotal, Commercial Paper</b>	<b>8</b>	<b>594,100,000</b>	<b>1.2</b>	<b>0</b>	<b>.0</b>
<b>Notes</b>					
Bond anticipation note	3	41,000,000	.1	18,931,294	46.2
Grant anticipation note	2	23,250,000	.0	0	.0
Other note	8	64,733,385	.1	4,524,801	7.0
Revenue anticipation note	3	72,000,000	.1	0	.0
Tax allocation note	4	9,405,000	.0	450,000	4.8
Tax and revenue anticipation note	462	4,918,175,000	10.0	0	.0
<b>Subtotal, Notes</b>	<b>482</b>	<b>5,128,563,385</b>	<b>10.4</b>	<b>23,906,095</b>	<b>.5</b>
<b>TOTAL LOCAL ISSUERS</b>	<b>1,259</b>	<b>27,598,146,366</b>	<b>56.2</b>	<b>7,601,834,328</b>	<b>27.5</b>

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<b><u>STUDENT LOAN CORP ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	2	168,500,000	.3	0	.0
<b>Subtotal, Bonds</b>	<b>2</b>	<b>168,500,000</b>	<b>.3</b>	<b>0</b>	<b>.0</b>
<b>TOTAL STUDENT LOAN CORP ISSUERS</b>	<b>2</b>	<b>168,500,000</b>	<b>.3</b>	<b>0</b>	<b>.0</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>1,361</b>	<b>49,110,324,616</b>	<b>100.0</b>	<b>10,864,006,374</b>	<b>22.1</b>

\* Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding.

Source: California Debt and Investment Advisory Commission September 20, 2004.